

add or remove filers for 2020.

McHenry County Clerk

2020 Statement of Economic Interest **UNIT OF GOVERNMENT INSTRUCTIONS**

THESE INSTRUCTIONS ARE <u>ONLY</u> FOR UNITS OF GOVERNMENTS. IF YOU ARE AN INDIVIDUAL FILER THIS IS NOT THE DOCUMENT FOR YOU. PLEASE GO TO THE NEW FILER

OR RETURNING FILER INSTRUCTIONS ON OUR WEBSITE. Statement of Economic Interest filing for 2020 is upon us.

We have copied over your filers from 2019, and applied them to the new 2020 filing period. It is up to you to log in and make any necessary corrections to your 2020 filer list. Use the following information to log into your account, and use the instructions below to verify, edit,

NOTE: When submitting filers it is important to provide the email addresses for all filers possible as this is our preferred method of contact.



Log in

Agency Login

Username:

Please review the login information provided

in the letter about this new system.

Password: Note: LOGIN If you have forgotten your password you can

To begin, go to this URL: https://sei.co.mchenry.il.us/UOG/Login.aspx and sign in.

Your **Username** is: «Agency Code»

you created last year.

Password: Please use the same password



rate, check the box at the bottom right of the page titled "I have confirmed my information" then click "Save & Continue" to proceed. STEP 2: MY INFORMATION

box if the Contact is the same as Administrator".

Second a "Contact". In most cases the Administrator is also the Contact.

If the Administrator and Contact are the same person, check the box titled "Check this

If not, enter the appropriate information for both. When finished click "Save & Continue"

NOTE: You will be prompted to confirm your information has been entered correctly. If accu-

Step 2 – My Information

to proceed.

All fields marked with * are required. Update your information then click Save & Continue

2 Step 2: My Information

*Agency Name

*Zip Code Agency Website *Administrator First Name *Administrator Last Name

Contact Fax () -

Step 3B - My Filers

STEP 1

VERIFY ACCOUNT

Filing Year: 20## ▽

<u>Name</u>

First, Last

<u>Address</u>

Step 3C - My Filers

Click the "ADD FILER" button to add a new filer.

All fields with an asterisk (*) are required.

STEP 2: MY INFORMATION

Click on the ID number to the left of the filer's name. The ID number is a link, and will take you to that filer's editable profile.

begin adding people who are required to file, click the "Add Filer" button below

ADDING FILERS:

STEP 1: VERIFY ACCOUNT

Step 3: My Filers

credentials by email.

Step 3D – My Filers

REMOVING FILERS:

VERIFY ACCOUNT

*First Name *Last Name

*Title *Address 1

*City

*Zip Email *Phone Number Phone Extension

Step 4 - My Filers

SUBMITTING FILERS:

4: Submit Filing

Name

First, Last

First, Last

Back to My Filers

Filing Year. 2017 🔻

Filer List

Back

ID

← Back

Step 3: My Filers

Filing Year 20##\ Filer ID #### *Filer Status Not Required >

If you do not include an email address, the system

To remove a filer, click the ID number to the left of the filer's name.

When no other edits, additions or removals are needed, click "Save & Continue"

STEP 3:

MY FILERS

Select "Not Required" from the "Filer Status" drop-down

Repeat for any additional filers to be removed.

STEP 2

MY INFORMATION

assumes the filer will file a paper form.

Select appropriate reason.

Please edit this filer's profile. Fields marked with * are required. Then click Save & Continue

Deceased Disability Duplicate Filer

Retired

Military Deployment No Longer Employed No Longer on the Board Position Not Required

123 Road Street Some Town IL ####

ADD FILER

Step 3: My Filers

IF CHANGES ARE NECESSARY:

To begin adding people who are required to file, click the "Add Filer" button below.

STEP 2

MY INFORMATION

Click on the ID number to the left of the filer's name. The ID number is a link, and will take you to that filer's editable profile. For assistance adding filers, please contact the McHenry County Clerk's office at (815) 334-4242 or econinterest@co.mchenry.il.us.

<u>Email</u>

By law, you must provide each filer's job title and phone number. Providing email addresses will also help us contact filers more efficiently.

SEARCH CLEAR

email@######.com (###)###-###

*Contact Email

Filing Year: 20##✓

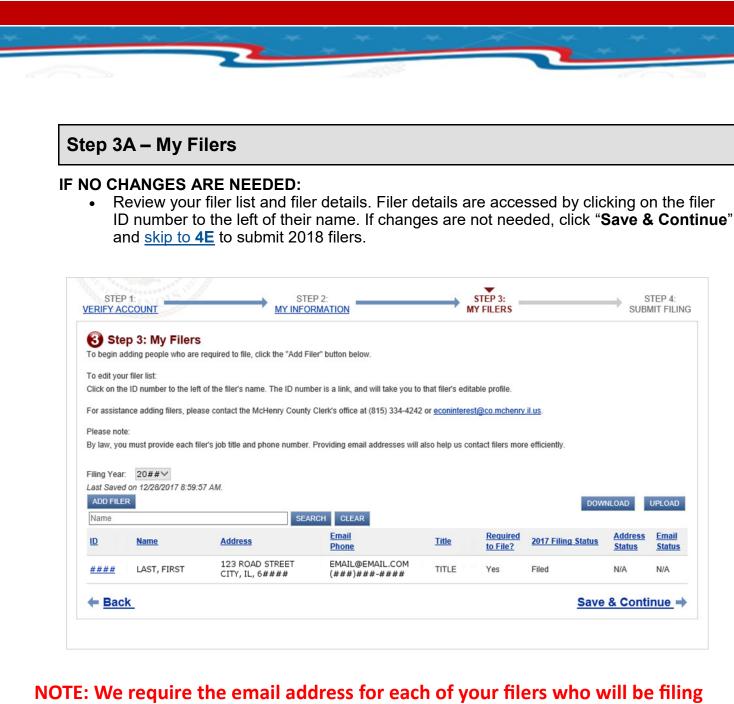
There are two sections on this page: First is for an "Administrator"

Verify all Administrator information is correct.

MY INFORMATION

☐ Check this box if the Contact is same as Administrator

*Contact First Name *Contact Last Name *Contact Job Title *Contact Phone () -Contact Phone Extension



electronically - we send them their login credentials by email. If you do not in-

clude an email address, the system assumes the filer will file a paper form.

Save & Continue → **■** Back

Title

STEP 3:

MY FILERS

2016 Filing Status

```
For assistance adding filers, please contact the McHenry County Clerk's office at (815) 334-4242 or econinterest@co.mchenry.il.us.
    By law, you must provide each filer's job title and phone number. Providing email addresses will also help us contact filers more efficiently.
    Filing Year: 20## -
                                                                                                2016 Filing Status
     ID Name
                     <u>Address</u>
                     123 Road Street
Some Town IL ####
                                             email@#####.com
(###)###-###
     # First, Last
                                                                               Title
                                                                                                            Save & Continue ⇒

← Back

                                                                                     STEP 3:
VERIFY ACCOUNT
                                          MY INFORMATION
 Step 3: My Filers
     dd a new filer to your list, fill in the form. Fields marked with * are required. Then click Save & Continue
      Filing Year 20## -
         Filer ID
     *First Name
      *Address 1
      Address 2
          Email
  *Phone Number (
                                                                                                            Save & Continue ⇒
NOTE: We require the email address for each of your filers
who will be filing electronically - we send them their login
```

You will be prompted to verify your filer list.

If changes are needed, click the "Back" button to do so. If your list is correct, check the "I have confirmed my information" box at the bottom right of the page. Then click "Submit Filing" Print the Confirmation page for your records.

> Email Address 123 Road Street email@######.com (###)###-### I have confirmed my information.

CONFIRMATION Congratulations! You have successfully submitted your list of filers. You will receive an email confirmation. You may update your account until the February 1 deadline. Print a copy of your filing for your records. Agency: SOME TOWN - TOWNSHIP Submission ID: **Submission Date:**

reset it by clicking the "Forgot your password?" link and follow the prompts. Forgot your password? If you don't find what you're looking for or need more help, please contact the McHenry County Clerk at (815) 334-4242 or econinterest@co.mchenry.il.us. **NEXT PAGE** Step 1 - Verify Account **Enter the following information:** Phone number from this email (Without spaces, dashes or parentheses EG: 8151231234). Enter the Zip code we sent to you in this email. Enter a new password. Click "Save & Continue" to proceed. STEP 1: VERIFY ACCOUNT STEP 2 STEP 1: STEP 3 STEP 4: VERIFY ACCOUNT SUBMIT FILING MY INFORMATION MY FILERS Step 1: Verify Account To verify your account, please provide your phone number and zip code. Next, create and confirm your password. Agency Code ###### Agency Name SOME TOWN - TOWNSHIP *Agency Phone Please enter your phone number without any spaces, dashes or parentheses. *Agency Zip Code Please enter your 5-digit zip code. *Create Password Your password should be at least 8 characters. *Confirm Password Save & Continue →

Save & Continue

NEXT PAGE

STEP 4:

SUBMIT FILING

Email

Status

NEXT PAGE

NEXT PAGE If filer information has changed, click the filer ID number to the left of the filer name to edit their details. When finished editing, click "Save & Continue". STEP 3: MY FILERS

SUBMIT FILING

UPLOAD

<u>Status</u>

N/A

Status

STEP 3: MY FILERS

NEXT PAGE

Save & Continue →

NEXT PAGE

Filing

Required

Title

Title

SUBMIT FILING

STEP 3: MY FILERS

NEXT PAGE

STEP 4: SUBMIT FILING STEP 2 VERIFY ACCOUNT MY FILERS MY INFORMATION SUBMIT FILING

You may update your list until the February 1 deadline. Please review your filer list now, check the confirmation box, then click Submit Filing

Submit Filing → Address

123 Road Street Some Town IL ##### email@#####.com (###)###-### Title Required Please contact the McHenry County Clerk's office if you need assistance with filing. McHenry County Clerk econinterest@mchenrycountyil.gov 815.334.4242